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# **PIOPE** Reports Comparison – Selecting a Report

**PROPEL RX** 

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							Set Defaulta	Reset Defaults	

#### PharmaClik Bx Benorts: Select A Benort MAR Complete - 10 Meds Mixture Breakdown Repo Accounting MAR Complete · 12 Meds Mixture Movement Log Of TT 80 Doctor MAR Complete - 35 Day Mixture Movement Totals 🖉 Drug MAR Complete by Dosage 📃 Narcotic Report MAR Correctional Service Canada Groups Inventor MAR Custom Network Discrepancy Patient MAR Non-Nursing Home New Patients List Prescription MAR Partial Non-Retail Prescription Ar Scheduled MAR Partial - 10 Meds Non-Retail Prescription Ar Nursing Charge Invoice MAR Partial - 12 Meds MAR Partial - 35 Day Nursing Charges (Group) MAR Partial by Dosage Nursing Charges (Patient) Nursing Charges Summary McKesson Invoice Details McKesson Order Details Owe Balance Medication Dosage Calendar Packing Slip rovides net prescription sales broken down by third party and plan. The Condensed version provides sales Informate net prescription sales broken down by mind bety and pain. The Londensed version provides sales y values, as well as totals for prior versals and refulled prescriptions. The Detailed version provides prescription counts, prescription dollar values (for sales and reversals) and gross profit values. THIS REPORT IS VID EXPECTED TO MATCH OTHER ACCOUNTING REPORTS. Note: Prescriptions filled prior to rsion 4.3 are not available on this report

PHARMACLIK RX

- \*NEW\* Expander button select this button to view the complete list of reports. Deselect this button to condense the menu again.
- \*NEW\* Filter field search for a report by entering its name in this field. As text is entered, Propel Rx displays the reports with matching names in the menu.
- **Report Description** the report description has been moved into a tooltip. Hover over the tooltip to view the description. The tooltip is only visible after a report is selected and if the report has migrated to the new layout.
  - \*NEW\* Help button select this button to open the Reports page on the Propel Rx Online Help for more information.
- **Reports Menu** the reports menu is now visible on the left side. Use the dropdown arrows to hide or reveal additional reports by each type. If a report that has migrated to the new layout is selected, it opens on the right. The left menu remains visible so you can easily navigate to another report if needed. Due to this new layout, the **Next** button was removed as it's no longer needed.
- If a report that has not migrated to the new layout is selected, the Select a Report window opens with the report highlighted. Like the PharmaClik Rx layout, select **Next** to navigate to the report criteria. **The Select a Report window only lists reports that retained the old layout. To view all reports available, minimize or exit the window and return to the Propel Rx Reports window**.



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## **PIOPE** Reports Comparison – Entering Report Parameters



PROPEL RX (REPORTS USING NEW LAYOUT)

#### Reports PharmaClik Rx Reports: Net Sales Analysis Criteria Log Off TT Basic Extended Start Date: Sep 01, 2023 📕 End Date: Sep 26, 2023 Generics Only Group: Med Sync Help Custom Class: Prescribel T Report Type: Summary Minimize C Detailed Rx Count Section Ahou Rx \$ Value Section Gross Profit Totals Evil 2 3 Set Defaults 🖌 Reprint Barcode Search Reset Defaults 4 chedu Printer

PHARMACLIK RX

Criteria, Extended, Sort Options – these sections have been grouped together in one window, instead of across multiple tabs.

**Folder button** – the search button has been replaced with a folder button. Select this button to search for a particular patient, prescriber, drug, or group.

Set/Reset Defaults – there have been no changes to the ability to set and reset defaults. However, upon upgrade to Propel Rx 2.0, any report defaults will be reset.

Schedule button – there have been no changes to the process of scheduling reports. However, CPS will be used to run scheduled reports that have migrated to the new layout. The Report Scheduler will continue to be used for reports that retained the old layout.

Scheduled reports appear under the Scheduled dropdown in the reports menu. If a report fails to run, a warning indicator appears beside its name  $\Delta$  in the Scheduled section. An Expired indicator appears beside scheduled reports where the End Date has passed.



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# **propel** Reports Comparison – Previewing a Report

PROPEL RX (REPORTS USING NEW LAYOUT)

ppele + Reports				🧉 pre 🗸 –
Filter				
All Reports		Patient Pro	ïle Condensed	
Accounting	NL Regression			Date: Sep 26, 202
Doctor	Do Edo			
Groups	Abe			
Patient	Twilingate, Newfoundland	1A1A3A4	Rept	ort Period: Aug 20, 2023 to Sep 26, 202
Auto Refill Summary	ERIC JOHNSON	Birth Date:	Jul 15, 1986	
New Patients List	HOPE AVE	Third Party.	CA-	
atient List atient Mailing Labels atient Official Receipt	PASADENA, NEWFOUNDLAN	D A8A 6A7		
Patient Profile Condensed Prescription	Allergies: PENICILLAMINE		Conditions:	
			ABNORMALITY OF ALBUMIN BENIGN HYPERTENSION DIABETES MELLITUS	
	Rx # Date Auth Rx # Qty Status Description	Drug	Instluctions Therapeutic Class	Doctor
	500064 Sep 11, 2023 500047 90.00 Cancelled Repeats: 1	RAMIPRIL APO-RAMIPRIL SMO CAPSULE	TAKE 1 CAPSULE DAILY OTHER ANTI-HYPERTENSIVES	Dr. Blanchard, Crystal 10 Crystal Drive Twillingate, Newfoundland, ASN5P9
	whitred oblg AP	APX 22515/4 0.5		
	500059 Sep 11, 2023	METFORMIN	TAKE 1 TABLET TWICE DAILY	Dr. Blanchard, Crystal
	500041 180.00 Complete Repeats 0	SANDOZ-METFORMIN FC 500MG TABLET	DIABETIC THERAPY	10 Crystal Drive Twilingate, Newfoundland, A5N5PS
		SDZ 2246820		
	wht rnd fim-cotd	M 500		
	500042 Aug 30, 2023 500042 15:00	INSULIN GLARGINE	AS DIRECTED DIABETIC THERAPY	Dr. Blanchard, Crystal 10 Crystal Drive
	Complete Repeats 0	100U/ML INSULN PEN		Twilingate, Newfoundland, A5N5PS
	dr. dries ster sol	3 SAC 2294338		
	5DUD Aug 20 2022	MAGNERI IM	OTV 500 DS-18 TAKE 2 5ML DAILY	
	500.00	JAMP-MAGNESIUM	ELECTROLYTES & MISCELLANEOUS	
	DUR Repeats: 0	100MG/ML LIQUID JPC 80009357	Norman10	
	🛛 🖣 🔹 10f1 🕞 🕨	I Zoom % Fit Wi	2 3	
		-	-	
	PREVIOUS PRINT	PRINTER SAVE-AS	SORT FILTER	

#### Reports PharmaClik Rx Reports: Patient Profile Condensed Preview Log Off Patient Profile Conde Helr PTS Pharmacy 2300 Meadowvale Blvd Mississauga, Ontario L5N 5P9 Minimiz Jane Douglas Birth Date: Jan 01, 1960 Third Party: CA-2300 Meadowyale Blvd Ahor Mississauga, Ontario L5N 5P9 Conditions Allergies: Exil CLINDAMYCIN HYPERTENSION MEPERIDINE K < 1 of 3 > > Zoom %: 101 + Margins Save As Filter Sort | Ruler Printer

PHARMACLIK RX

**Save As button** – the process to save a report remains the same but the permissible file types have been condensed to CSV, Excel, PDF, and CSV with Headers.

**Sort button** – the Sort window has been redesigned to mimic other areas of Propel Rx. For more information, see <u>Reports Comparison –</u> <u>Sorting a Report</u>.

3 Filter button – the process to filter a report remains the same but the Operator options have been condensed to: > Than or Equal, < Than or Equal, and Contains. Only one filter can be applied to a report at a time. Upon upgrade to Propel Rx 2.0, multiple filters will be removed for scheduled reports.



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# **propel** Reports Comparison – Sorting a Report

PROPEL RX (REPORTS USING NEW LAYOUT)





### PHARMACLIK RX

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Fields - a checkbox is now used to select a field for sorting.

\*NEW\* Up and down arrow buttons – to prioritize the sort fields, use the up and down arrow buttons. In the example above, the report is being sorted by date in descending order then by DIN.



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# **PIOPE** Reports Comparison – MAR Reports



### **PROPEL RX**



PHARMACLIK RX

\*NEW\* Report Type - the MAR reports, except MAR Custom and MAR Correctional Service Canada, have been consolidated into a single MAR report entry in the Propel Rx Reports menu. You can choose which MAR report you want to generate from the Extended Criteria for the report.



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# **PIOPE** Reports Comparison – TAR Reports

riteria Sort C	Options				and and
Basic			Extended		
Start	Date: Oct 01, 2023		Report Type		Repor
			TAR - 12 Meds Pre-Print	ed Laser 🗸 🗸	
Pa	atient:		TAR - 12 Meds Pre-Print	ted Laser	
0	a atau		TAR by Dosage		
D	octor.				Log C
G	iroup:				
	Cycle:	Wing:			
					Hel
	Area:	Floor:			
0	opies: 1 🗄 Collate: 🗸				
NOTE: The D	Days Options and Stop Date inistration Datails window	te settings in Rx Detail's	be Lacor		
vers	ion due to printer limitati	ons.	ile Lasei		IVIIIII
					Abo
Search	Set Defaults Res	et Defaults	Reprint Barcode		

### **PROPEL RX**



### PHARMACLIK RX

\*NEW\* Report Type - the TAR reports have been consolidated into a single TAR report entry in the Propel Rx Reports menu. You can choose which TAR report you want to generate from the Extended Criteria for the report.

