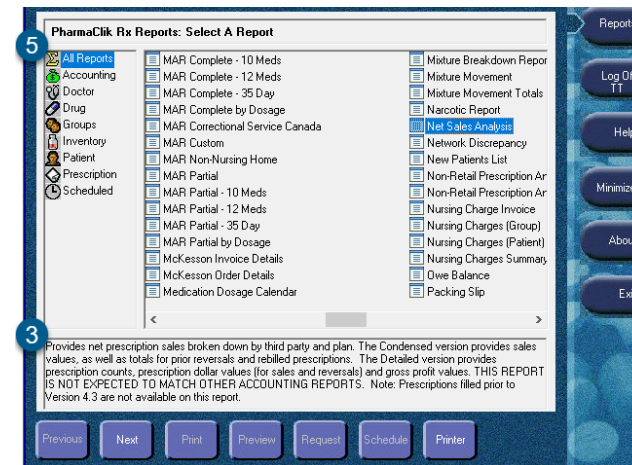
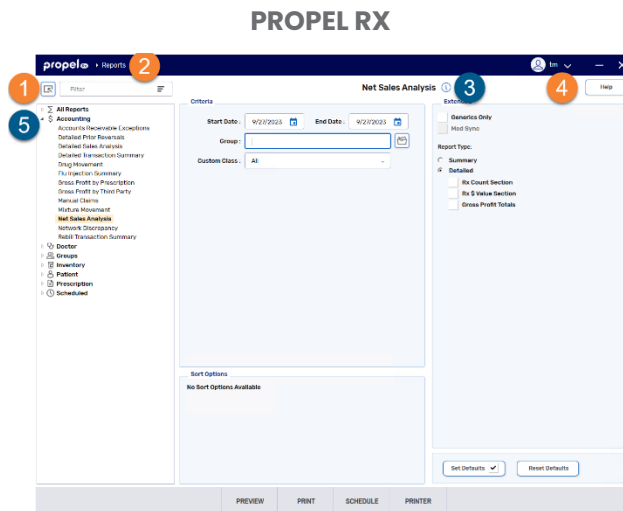


## propel<sup>Rx</sup> Reports Comparison – Selecting a Report



- 1 **\*NEW\* Expander button** – select this button to view the complete list of reports. Deselect this button to condense the menu again.
- 2 **\*NEW\* Filter field** – search for a report by entering its name in this field. As text is entered, Propel Rx displays the reports with matching names in the menu.
- 3 **Report Description** – the report description has been moved into a tooltip. Hover over the tooltip to view the description. The tooltip is only visible after a report is selected and if the report has migrated to the new layout.
- 4 **\*NEW\* Help button** – select this button to open the Reports page on the Propel Rx Online Help for more information.
- 5 **Reports Menu** – the reports menu is now visible on the left side. Use the dropdown arrows to hide or reveal additional reports by each type. If a report that has migrated to the new layout is selected, it opens on the right. The left menu remains visible so you can easily navigate to another report if needed. Due to this new layout, the **Next** button was removed as it's no longer needed.


If a report that has not migrated to the new layout is selected, the Select a Report window opens with the report highlighted. Like the PharmaClik Rx layout, select **Next** to navigate to the report criteria. **The Select a Report window only lists reports that retained the old layout. To view all reports available, minimize or exit the window and return to the Propel Rx Reports window.**

## propel<sup>Rx</sup> Reports Comparison – Entering Report Parameters

### PROPEL RX (REPORTS USING NEW LAYOUT)

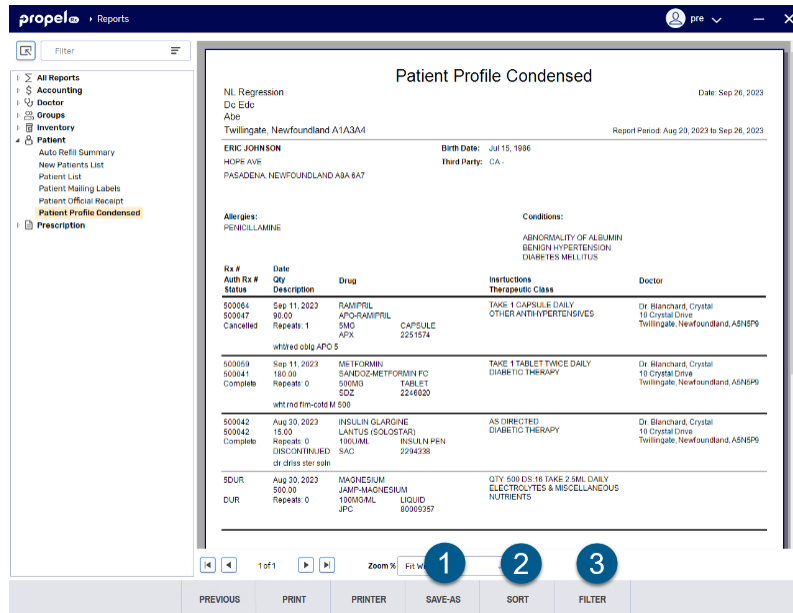
### PHARMACLI<sup>Rx</sup> RX

- 1 **Criteria, Extended, Sort Options** – these sections have been grouped together in one window, instead of across multiple tabs.
- 2 **Folder button** – the search button has been replaced with a folder button. Select this button to search for a particular patient, prescriber, drug, or group.
- 3 **Set/Reset Defaults** – there have been no changes to the ability to set and reset defaults. However, **upon upgrade to Propel Rx 2.0, any report defaults will be reset.**
- 4 **Schedule button** – there have been no changes to the process of scheduling reports. However, CPS will be used to run scheduled reports that have migrated to the new layout. The Report Scheduler will continue to be used for reports that retained the old layout.

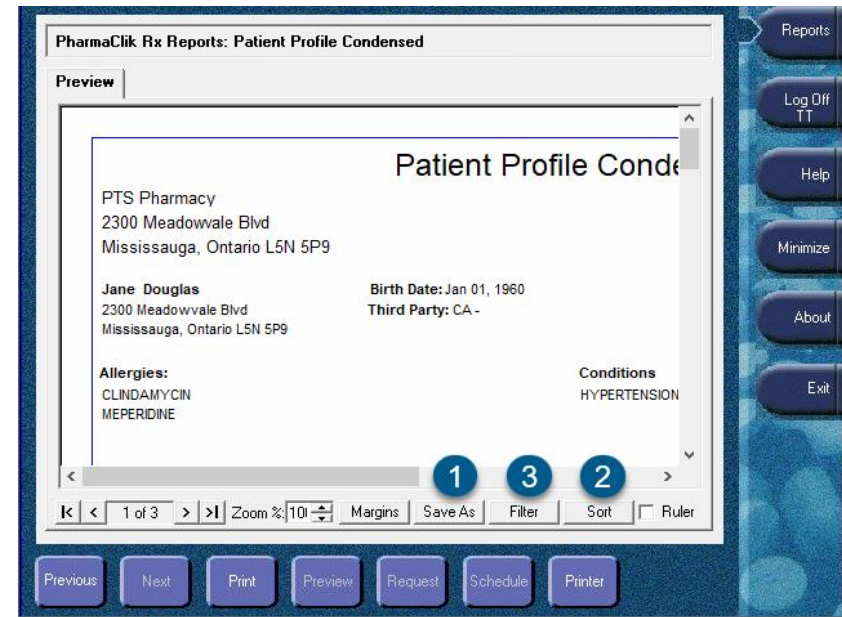
Scheduled reports appear under the Scheduled dropdown in the reports menu. If a report fails to run, a warning indicator appears beside its name  in the Scheduled section. An Expired indicator appears beside scheduled reports where the End Date has passed.

# propel<sup>Rx</sup> Reports Comparison – Previewing a Report

## PROPEL RX (REPORTS USING NEW LAYOUT)



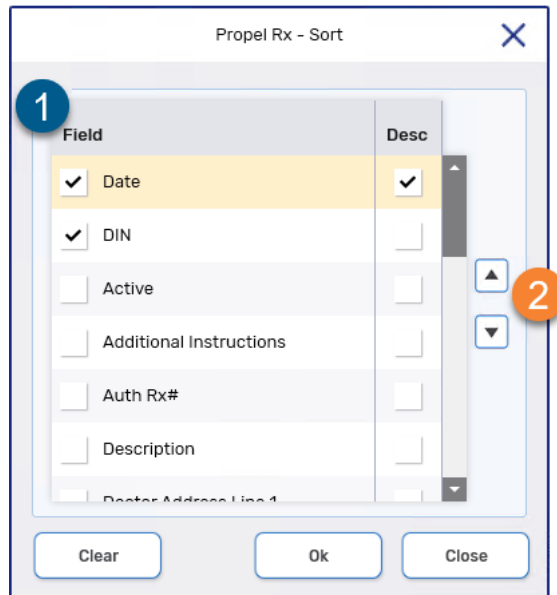
## PHARMACLI<sup>RX</sup>



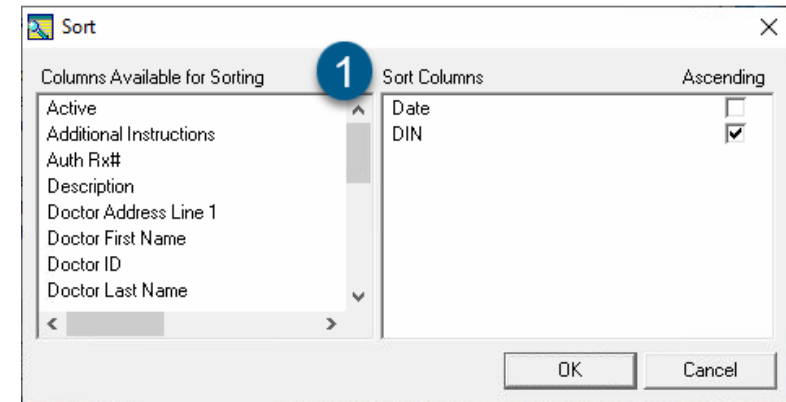
- 1 **Save As button** – the process to save a report remains the same but the permissible file types have been condensed to CSV, Excel, PDF, and CSV with Headers.
- 2 **Sort button** – the Sort window has been redesigned to mimic other areas of Propel Rx. For more information, see [Reports Comparison – Sorting a Report](#).
- 3 **Filter button** – the process to filter a report remains the same but the Operator options have been condensed to: > Than or Equal, < Than or Equal, and Contains. Only one filter can be applied to a report at a time. **Upon upgrade to Propel Rx 2.0, multiple filters will be removed for scheduled reports.**

## propel<sup>Rx</sup> Reports Comparison – Sorting a Report

### PROPEL RX (REPORTS USING NEW LAYOUT)



### PHARMACLIK RX

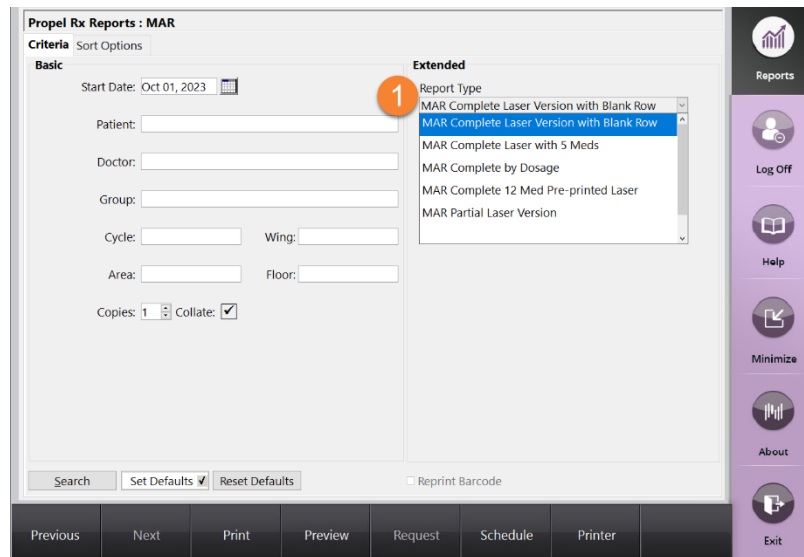


**1 Fields** – a checkbox is now used to select a field for sorting.

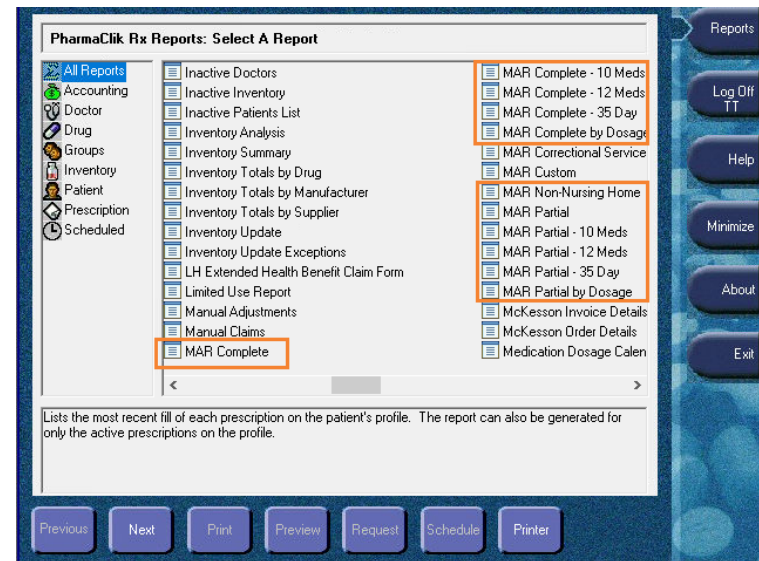
**2 \*NEW\* Up and down arrow buttons** – to prioritize the sort fields, use the up and down arrow buttons. In the example above, the report is being sorted by date in descending order then by DIN.

**propel<sup>Rx</sup> Reports Comparison – MAR Reports**

**PROPEL RX**



**PHARMACLI<sup>Rx</sup> RX**



- 1 **\*NEW\* Report Type** – the MAR reports, except MAR Custom and MAR Correctional Service Canada, have been consolidated into a single MAR report entry in the Propel Rx Reports menu. You can choose which MAR report you want to generate from the Extended Criteria for the report.

## propel<sup>Rx</sup> Reports Comparison – TAR Reports

### PROPEL RX

### PHARMACLIK RX

- 1 **\*NEW\* Report Type** – the TAR reports have been consolidated into a single TAR report entry in the Propel Rx Reports menu. You can choose which TAR report you want to generate from the Extended Criteria for the report.